

## IRA Custodian Letter for Qualified Charitable Distributions

**PLEASE NOTE:** OSF HealthCare Foundation is a supporting organization for the OSF HealthCare System. In order to meet the requirements set forth by Congress and the IRS, **Qualified Charitable Distributions must be made to OSF HealthCare System.** You may designate the area of our OSF Ministry you wish to support with your gift.

Date \_\_\_\_\_

Dear IRA Custodian,

The Protecting Americans from Tax Hikes Act of 2015, signed on December 18, 2015, permits a rollover **directly** from an IRA to a qualified public charity, up to \$100,000 per year per individual IRA owner. The amount I rollover directly to a qualified public charity will count towards my RMD, to the extent the RMD has not already been taken.

As the owner of IRA account # \_\_\_\_\_ that is in the custody of your organization, I request that you transfer from that account the sum of \$\_\_\_\_\_ to **OSF HealthCare System**, FEIN # 37-0813229. I request a notation be added that my gift is to be used to support \_\_\_\_\_.  
OSF Medical Center/Hospital or Program

It is my intention to make a Qualified Charitable Distribution (QCD) to **OSF HealthCare System** from my IRA, which may fulfill part or all of my Required Minimum Distribution (RMD) for this calendar year.

This letter is sufficient authorization for you to make this QCD gift. However, if you require any further documents, please contact me at \_\_\_\_\_.

Thank you.

\_\_\_\_\_  
IRA Owner

### To mail a check, please mail to:

OSF HealthCare Foundation  
ATTN: Jake Sexton, Manager Administrative Services  
124 SW Adams Street  
Peoria, IL 61602

For more information, please call Jake Sexton at (309) 566-5665